



INSOLVENCY RESTRUCTURING AND FORENSIC SERVICES

破產重組和法證服務



ABOUT MANIVEST GROUP

關於宏傑集團

Manivest Group was established in 1987 and with offices in HONG KONG, SHANG HAI, HANG ZHOU, HUI ZHOU and MACAU. Manivest is a corporate services provider and advisory Group which is based in HONG KONG and THE GREATER CHINA REGION.

宏傑集團成立於 1987 年，在香港、上海、杭州、惠州和澳門設有辦事處。宏傑是一家基於香港和大中華區的公司服務提供者和諮詢集團。

In the early 1990' s the founder of Manivest Group, Mr. Horace Ho has already participated in the restructuring projects of State-Owned Enterprises (SOEs) in China

– “Transformation of State Owned Enterprises into Share Company” in Tianjin and Shunde, “China for IPO and international tendering for the shares of the SOEs” .

20 世紀 90 年代初，作為宏傑集團的創始人，何文傑先生參與了一系列國企重組項目——中國天津的“國有企業股份制改造”和中國順德的“IPO 上市及國有企業股份的國際投標”。

The Insolvency and Litigation Support Services team of Manivest was formed in early 2000. The establishment of a full services department in 2009 established Manivest as an important practitioner of the insolvency and restructuring market.

宏傑集團的破產和訴訟支援服務團隊成立於 2000 年初，並於 2009 年發展成為獨立的全方位服務部門。自此，宏傑集團破產和訴訟支援服務部已成為破產和重組市場上重要的專業從業者。





WE ARE? 我們是誰?



Acting as the liquidator to initiate creditors and members voluntary winding up as well as compulsory liquidation in various jurisdictions;
作為清算人，在不同的司法管轄區發起債權人和成員自願清算及強制清算；

Acting as liquidators in the winding up of securities brokerage companies holding clients' money on trust;
作為託管客戶資金的證券經紀公司的清算人；

Acting as an expert advisor to provide professional guidance to our clients with respect of corporate rescue, liquidation and personal bankruptcy;
作為專業顧問，為客戶企業救援、清算、個人破產等提供專業指導；

Acting as Trustees-in-Bankruptcy, providing asset management services for bankruptcy enterprises and individuals;
作為破產受託人，經授權為破產企業和個人管理資產；

Acting as Trustees-in-Bankruptcy, providing asset management services for bankruptcy enterprises and individuals.
作為公司重組方案中的獨立財務顧問，為破產公司提供財務諮詢服務。

OUR INSOLVENCY AND DISSOLUTION SERVICES

我們的破產和解散服務



Our insolvency team handles both corporate liquidation and personal bankruptcy matters. We offer solutions and advice to shareholders, directors, companies and creditors. We specialize in asset tracking and exposing irregularities to maximize assets collected.

我們的破產團隊同時處理公司清算和個人破產事務。我們為股東、董事、公司和債權人提供解決方案和建議。我們專注於資產跟踪和調查違規行為，盡可能地幫客戶追回資產。

Our professionals are liquidators and provisional liquidators of over 300 cases of Court Winding Up and Creditors Winding Up, and trustee-in-bankruptcy of over 1,600 bankruptcy cases. We are handler of over 600 dissolution cases including de-registration, dissolution of Macau companies, securities companies, funds, WOFE (China), RO (China) and companies of other offshore jurisdictions. Our appointments include court-appointed Liquidators and Receivers.

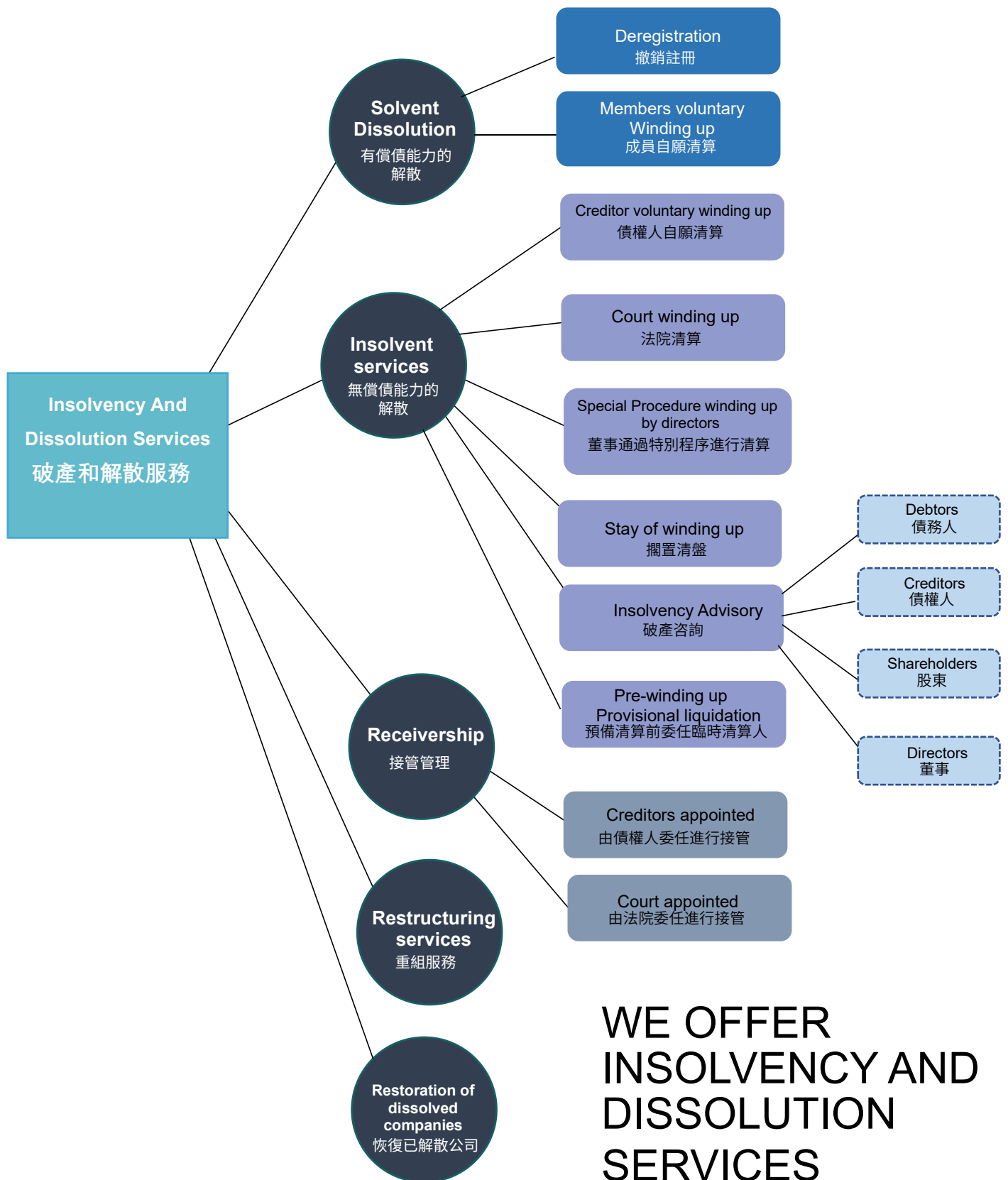
我們的專業人員是 300 多起法庭清算和債權人清算案件的清算人和臨時清算人，以及 1600 多起破產案件的破產受託人。我們處理了 600 多家公司的解散（包括澳門公司、基金、證券公司、中國 WOFE 和 RO 的註銷、解散及離岸司法管轄區公司）。我們是法院任命的清算人和破產受託人。

We adopted a balanced-approach between cost-effectiveness and timely recovery in managing insolvency cases. Since we have strong in-house legal support, we are accustomed to working with law firms.

在處理破產案件時，我們能在成本效益控制和及時追回資產之間保持平衡。由於有強大的內部法律支持，我們得以與律師事務所進行緊密合作。

Besides liquidation of Hong Kong Companies, we are also experienced liquidators of offshore companies. We are appointed as Official Liquidator of Samoa companies by the Government of Samoa.

除了清算香港公司外，我們也是經驗豐富的離岸公司清算人。我們被薩摩亞政府任命為薩摩亞公司的官方清算人。



WE OFFER
INSOLVENCY AND
DISSOLUTION
SERVICES

我們提供
破產和解散服務

OUR LITIGATION SUPPORT AND CONSULTANCY SERVICES

我們的訴訟支援和諮詢服務

Our team consists of qualified and practicing accountants, lawyers with years of experience in contentious litigation support, and professionals with legal training and qualifications. Our experts have in-depth knowledge of the legal frameworks, and understand the needs of lawyers. We aim to complement and enhance your corporate and legal resources.

我們的團隊由合資格的執業會計師、具有多年訴訟服務經驗的律師、受過法律培訓的專業人士組成。我們的專家對法律框架有深刻認知，並了解律師的需求。我們致力於為您補充和加強公司治理和法律服務方面的資源。

Commercial litigation usually involves voluminous of intricate data. Our professionals are able to provide well-researched objective reports and opinions on accounting and financial matters that are in dispute. Such reports would be helpful to litigators to achieve favorable outcome whether in developing and putting their clients' cases, bringing or defending clients' claims, and negotiating settlements.

商業訴訟通常涉及大量錯綜複雜的數據。我們的專業人員能夠對存在爭議的會計、財務事項提供經過認真研究的客觀報告和意見。該等報告將有助於訴訟人在推進和提交客戶的案件、提起或辯護客戶的權利主張以及協商和解方面取得有利的結果。

Fraud investigations 欺詐調查

We have experience in aiding regulators and corporations in the investigation of alleged misconduct, perform investigations into financial reporting and securities fraud, uncover and analyze the facts, and reconstruct accounting records.

我們在協助監管機構及公司調查涉嫌違法違規行為、調查財務報告和證券欺詐等案件方面積累了豐富經驗，能夠發現和分析案件事實，重構會計記錄。

Business and share valuations 業務和股份估值

Company and business valuations are often required in the course of business deals and commercial disputes. Our professionals are well trained to utilize a range of best practice valuation techniques to conduct thorough market research and comparable analyses in the context of the macro and micro economic conditions to issue an accurate valuation on the assets and shares of the corporation.

在商業交易和商業糾紛過程中，經常需要對公司和業務進行評估。我們的專業人員受過良好的培訓，能夠利用一系列最佳實務估值技術，在宏觀和微觀經濟環境下進行全面的市場研究和可比性分析，從而對公司的資產和股權作出準確的估值。

Evidence and disclosure management 證據和披露管理

Managing daunting amount of complicated financial data in contentious litigation can be an exhausting process. Our team can help in collating, processing and analyzing complicated and sometimes incomplete data in order to extract information of evidential value.

在有爭議的訴訟中，管理大量令人望而生畏的複雜財務數據是一個耗費精力的過程。我們的團隊可以幫助客戶整理、處理和分析複雜的（有時是不完整的）數據，以從信息中提取有價值的證據。

Financial transaction services 金融交易服務

We provide assistance in reviewing financial sections of Sale and Purchase Agreements as well as other legal contracts and documents in merger, acquisition, restructuring and IPO processes. 我們可以協助客戶對買賣協議中的財務條款以及兼併、收購、重組及 IPO 等過程中的法律合同和文件進行審查。

Expert witness services 專家證人服務

Our qualified accountants are experienced and can prepare and present expert witness testimony in court on accounting and financial issues. Our senior practitioners have solid experience in testifying before judges, who can communicate and explain sophisticated technical accounting and financial information clearly and effectively.

我們的執業會計師經驗豐富，能夠準備和在法庭上提供有關會計、財務等事項的專家證言。我們的資深從業人員在為法官作證方面擁有豐富的經驗，他們能夠清晰有效地溝通和解釋複雜的、技術性的會計財務信息。

Dispute resolution 爭議解決

When it comes to complex loss or damages analysis, we offer accounting advice and insight to assist you in analyzing financial data so as to make informed decisions and to mitigate loss, whether your case involves shareholders dispute, insurance claim or commercial litigation.

對於複雜的虧損或損害賠償分析，無論是股東糾紛、保險索賠，還是商事訴訟，我們均提供會計意見和見解，以協助您分析財務數據，以便做出明智決策，減少損失。

MANIVEST PROFESSIONAL EXPERIENCE

宏傑的專業經驗

For the over 30 years, Manivest is named as one of the top service providers in cross-border service industry. By providing high quality professional services to our international clients, Manivest accumulated a wealth of experience in various interest and rare assignments. Here are a few recent cases we handled.

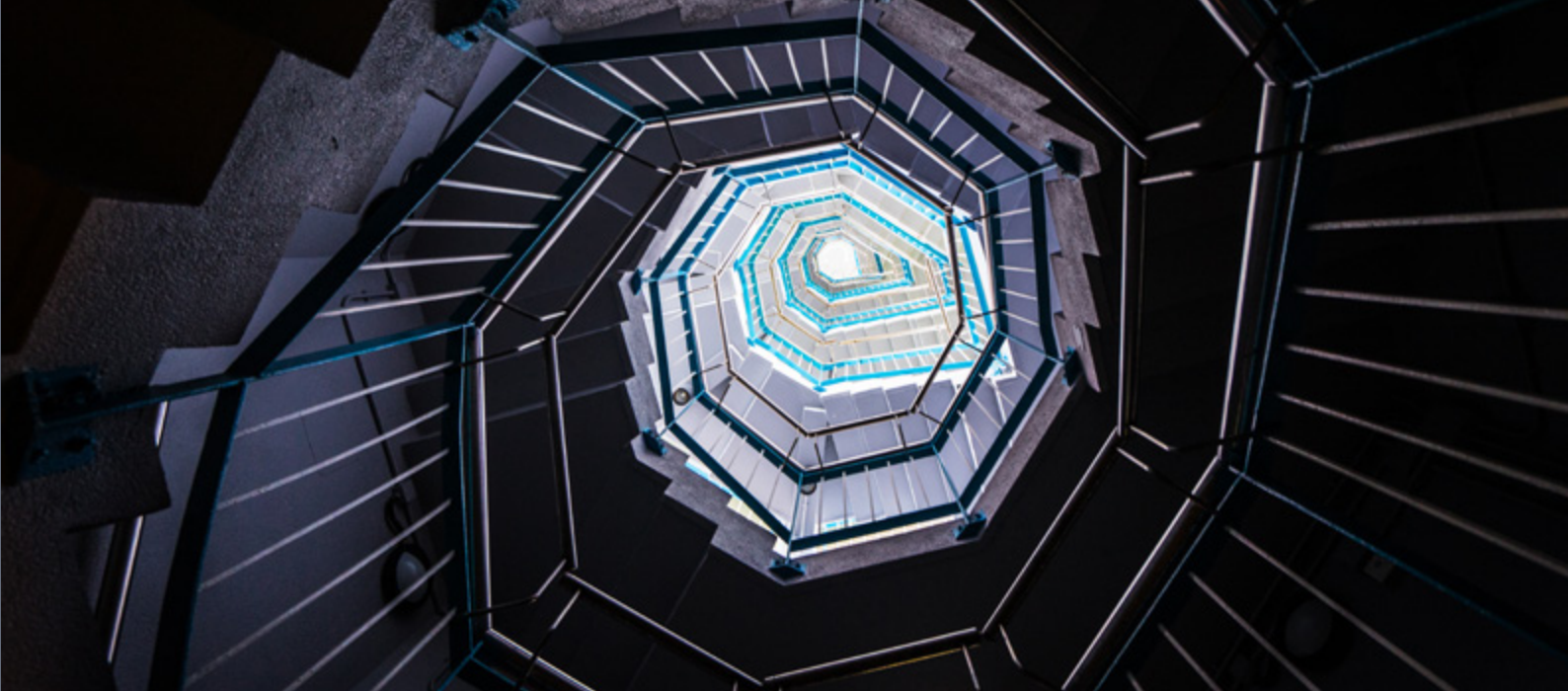
在過去的 30 多年中，宏傑被認為是跨境服務行業的頂級服務提供商之一。通過為國際客戶提供高質量的專業服務，宏傑在各種利益糾紛和罕見案例中積累了豐富的經驗。下面是我們最近處理的一些案件：



1. Recently, Manivest provides liquidation services to two securities companies holding type 1, 4, 6 and 9 licenses from SFC. The core work of the liquidation is to handle over 300 inactive client accounts of the company with trusted assets of cash and stock.

近期，宏傑為兩家持有香港證監會 1 類，4 類，6 類和 9 類牌照的證券公司提供清算服務。我們在清算中的核心工作是處理公司 300 餘位客戶在不活躍賬戶中所託管的現金和股票。

2. Manivest is the Receiver of the shares of 3 subsidiary companies of Hsin Chong Group Holding Limited(HK. 00404) and the shares of Celebrate International Holdings Limited(HK.08212) appointed by the Creditors of default loan agreements and is also appointed as one of the joint and several provisional liquidators of Prosperity International Holdings Limited (HK. 00803) by Bermuda High Court. 宏傑在新昌集團控股 (HK. 00404) 三家附屬公司貸款違約貸及股本押記、譽滿國際控股 (HK.08212) 股本押記案中被債權人任命為接管人 (Receiver)，亦被百慕達高等法院任命為昌興國際 (HK. 00803) 重組之聯席及個別臨時清盤人。



3. Manivest's directors have handled a few bankruptcy assignments as trustee-in-bankruptcy with brilliant result. While the appointers do not initially have any hope that any assets could be recovered, we successfully recovered a few million of assets which can be used as seed money for further litigation to recover more assets.

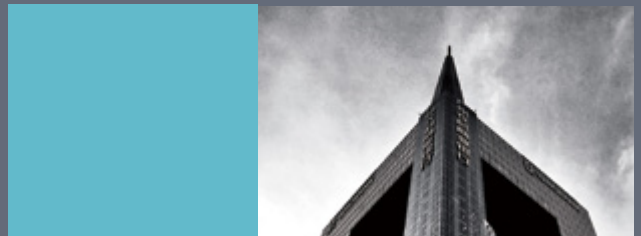
宏傑董事作為破產受託人，在處理破產事宜方面取得了不錯的成績。雖然最初任命者對追回資產不抱任何希望，但我們還是成功地追回了數百萬資產，這些資產可用作進一步訴訟的種子資金，以助客戶追回更多資產。

4. Manivest's directors have been consulted on and successfully solved a case that has defects in the resolutions passed in the appointment of liquidators in a voluntary liquidation. In fact, the Liquidators to be appointed suddenly refused to take up the position. The company has been liquidated without a liquidator.

宏傑董事為一起存在瑕疵的自願清算案例提供諮詢，並幫助客戶成功解決清算人任命決議問題。事實上，被任命的清算人突然拒絕擔任這一職務；但公司卻在沒有清算人的情況下被清算了。

5. Manivest has successfully handled the liquidation of "Association" with thousands of members. 宏傑成功處理了一家擁有數千名會員的“協會”的清算工作。

6. Manivest is experienced in the dissolution of Macao Companies. We have handled over 15 cases of dissolution of Macao companies, including Macao companies limited by quota and Offshore Institutions. 宏傑在澳門公司解散方面經驗豐富。我們辦理的澳門公司解散案件逾 15 件，其中包括有限公司及離岸公司的解散。



7. Manivest is experienced in the restoration of companies which have been deregistered or stroked off. One of the cases we handled has been deregistered over 8 years. The original directors and shareholders refused to cooperate. The deregistered company was then holding a PRC subsidiary and the subsidiary's shares was transferred a new investor; however, the legal procedure of the transfer has not yet completed. The investor needs to restore the company to complete the transfer.

宏傑在恢復已被註銷或剔除註冊的公司方面經驗豐富。其中，一家公司已被註銷 8 年。當時已註銷公司持有一家中國子公司，該子公司股權擬將轉讓給新的投資者；但由於原來的董事和股東拒絕合作，導致股權轉讓的法律程序無法完成。為此，投資者需要恢復公司才能完成轉讓。

OUR OFFICES

我們的辦事處

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Contact us 聯繫我們

Connect to Manivest's advisory, restructuring and insolvency experts for professional solutions for your business. Manivest is your one-stop service provider.

歡迎聯繫宏傑在諮詢、重組和破產方面的專家，他們將為您的企業提供專業解決方案和一站式服務。

掃碼關注我們，獲取專業服務



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Should you have any query, please do not hesitate to contact us or visit our website :

如果您有任何疑問，請隨時聯係我們或訪問我們的網站：

www.ManivestAsia.com