

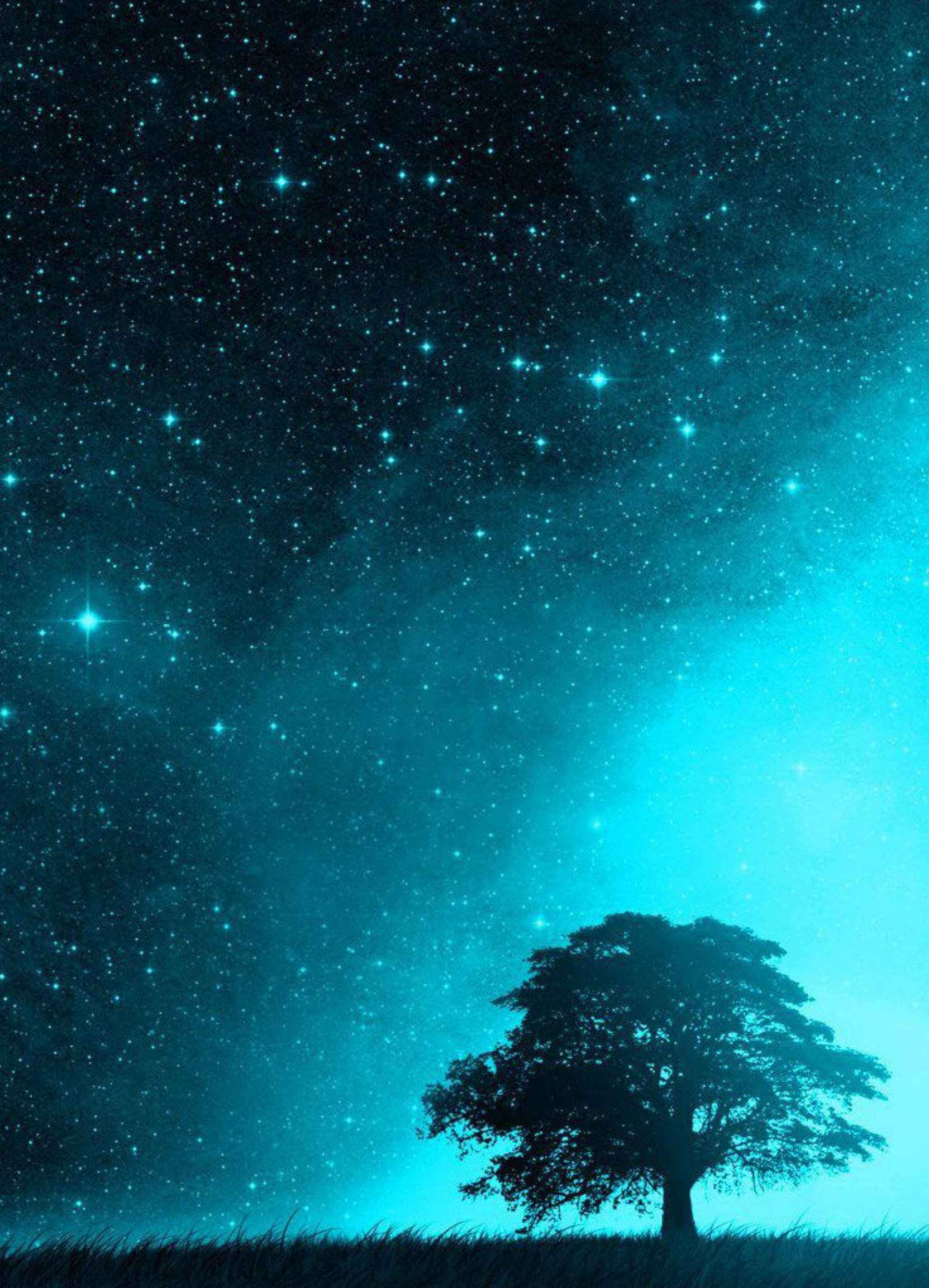
宏傑 MANIVEST

Originated in Asia, Based in Asia, Serving the World

宏傑 源於亞洲，基於亞洲，服務全球



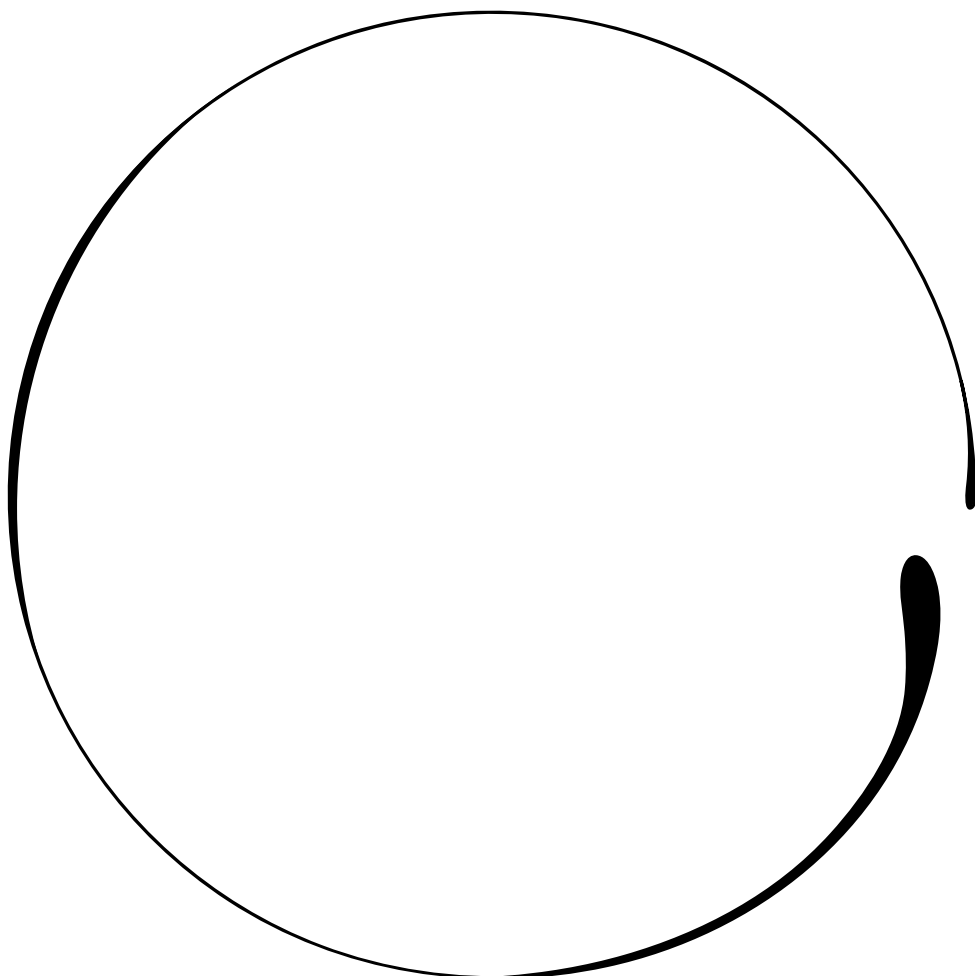
宏傑 MANIVEST



宏傑 MANIVEST

Originated in Asia, Based in Asia, Serving the World

宏傑 源於亞洲，基於亞洲，服務全球



ABOUT MANIVEST

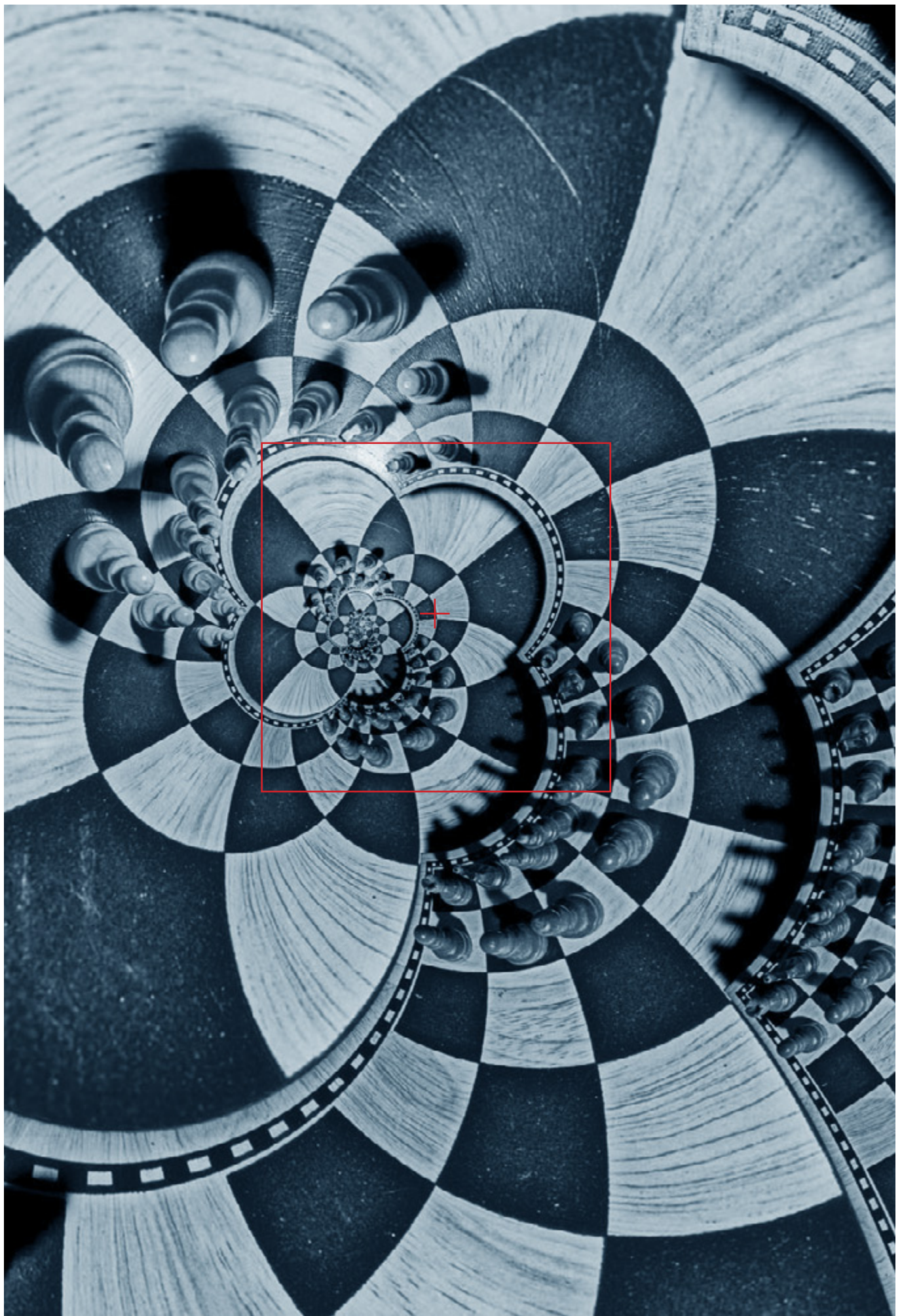
關於宏傑

宏傑集團是大中華區領先的顧問公司，致力於為國際客戶提供專業的公司架構、破產清算，海外紅籌架構、跨境投融資規劃和國際財稅諮詢建議。集團於 1987 年成立，一直秉承「源於亞洲，基於亞洲，服務全球」的理念，透過在香港、上海、杭州、惠州和澳門設立的辦事處，服務全球客戶。

宏傑集團成員眾多，包括宏傑亞洲有限公司、宏傑興中（上海）商務諮詢有限公司、宏傑興中（杭州）商務信息諮詢有限公司、宏傑亞洲有限公司（澳門）、宏傑調研出版有限公司、宏傑顧問有限公司、宏傑國際有限合夥人公司（英國）、宏傑惠州辦事處等。

Manivest Group is a corporate services provider and advisory group based in the Greater China Region. Manivest was established in 1987, with offices in Hong Kong, Shanghai, Hangzhou, Huizhou and Macao providing corporate structuring, insolvency, overseas red-chip structuring, cross-border investment and international tax planning services.

Manivest Group include Manivest Asia Limited, Manivest Xing Zhong (Shanghai) Consulting Co., Ltd, Manivest Xing Zhong (Hangzhou) Consulting Co., Ltd, Manivest Asia Limitada (Macao), Manivest Research and Publication Limited, Manivest Advisory Limited and Manivest International Limited Partnership (UK), Manivest Xing Zhong-Huizhou Office.



MANIVEST ADVANTAGES

宏傑優勢

根據《反洗黑錢及反恐融資（金融機構）條例》（615章，簡稱「AMLO」），香港政府對秘書服務公司和信託公司實行發牌制度，未持牌提供信託和秘書服務者，屬於犯罪。因應該等變化，【宏傑亞洲有限公司、霍靈頓商業服務有限公司、洲際企業服務有限公司】，成為首批《信託或公司服務提供者牌照》（TCSP）獲得者。其中，【宏傑亞洲有限公司】為香港 6000 多家獲發 TCSP 牌照中的第五家持牌人【No. TC000005】。宏傑集團是持有三個信託或公司服務提供者牌照的集團公司，可在香港地區為全球客戶提供專業的公司秘書或信託服務。

宏傑專業團隊中有資深的稅務專家、律師、會計師，通過高效的團隊運作，可以為客戶提供公司架構、破產清算，海外紅籌架構規劃及管理、跨境投融資規劃及管理、國際稅收籌劃、Pre-IPO 中的財稅規劃和商業運營解決方案等全方位、一站式服務。

宏傑集團有專業的清算服務團隊，我們是 300 多起法庭清算、債權人自願清算以及 1600 多起破產清算案件的清算人 / 臨時清算人，亦曾處理過 1600 多家公司（包括澳門公司、中國 WOFE 和 RO, 以及其他離岸公司）的清算解散。

我們亦是由薩摩亞政府任命的薩摩亞公司官方清算人，可為全球客戶提供薩摩亞公司的清算及解散服務。此外，我們還是香港受託人公會（Hong Kong Trustees' Association）會員，可以為全球客戶提供香港受託和信託服務。

Pursuance to the implementation of new provisions of Anti - Money Laundering and Counter - Terrorist Financing Ordinance, Cap. 615 ("the AMLO"), a person commits an offence if the person carries on a trust or company service business in Hong Kong without a license. In view of this, three companies under the Manivest Group : Manivest Asia Limited, Forrington Corporate Service Limited and Pyramid Corporate Service Limited have obtained licenses from the Hong Kong Government. Manivest Asia Limited is the number 5 license holder among over 6000 licensees in Hong Kong- 【No. TC000005】.Manivest Group is now the holder of three TCSP licenses in Hong Kong. We can provide professional corporate and trust services for clients from all over the world.

Manivest has established good working relationships with international tax specialists, lawyers, accountants and other professionals. Manivest can provide clients with advisory services in corporate structuring, insolvency, overseas red-chip structuring, cross-border investment, international tax planning, finance and tax planning for Pre-Initial Public Offerings (Pre-IPO). With strong professional supports, Manivest is your one stop service provider.

Manivest Group has a team of professional insolvency and bankruptcy services team. We have experienced liquidators of over 300 court winding up, creditors voluntary winding up cases. We are also trustees or provisional trustees of over 1600 personal bankruptcy cases in Hong Kong.

Our Directors Mr. Ho Man Kit Horace and Ms. Kong Sze Man Simone are appointed as the official liquidations by the Government of Samoa. We can provide liquidation services of Samoa companies for clients from all over the world. In addition, we as a member of the Hong Kong Trustees' Associaton and can provide trust and fiduciary services for global clients.



MANIVEST MILESTONES

宏傑里程碑

1987

何文傑會計師創立了
宏傑亞洲有限公司
Mr. Horace Ho
founded Manivest
Asia Limited in Hong
Kong

1996

成立台灣
服務組
Establishment of
Taiwan Desk

1998

於澳門設立宏傑亞
洲有限公司（澳門）
Manivest Asia
Limitada was
established in Macao

2002

於上海設立代表處
Manivest Shanghai
Representative Office
was established

2004

於上海成立宏傑興中
（上海）商務諮詢
有限公司
Manivest Xing
Zhong (Shanghai)
Consulting Co., Ltd
was established in
Shanghai

2009

於香港成立宏傑顧問
有限公司（清算及企
業重組服務）
Manivest Advisory
Limited (Insolvency and
Restructuring Services)
was established in
Hong Kong

2010

於上海成立宏傑
集團中國總部
Manivest
Group China
Headquarters was
established in
Shanghai

2011

於杭州設立宏傑中國
杭州分公司
Maninvest
Hangzhou Branch
was established

2013

於香港成立宏傑調研
出版有限公司
Maninvest Research
and Publication
Limited was
established

2014

於上海成立宏傑集團
中國清算團隊組
China Liquidation
Team was set up in
Shanghai

2017

集團營業收入達到
2000 萬港幣，公司
客戶逾 1000 家
Group turnover
exceeding HK\$20
Million, clients
exceeding 1000

2018

於香港獲得 3 個公司
或信託服務提供者牌
照 (TCSP)
Obtained three TCSP
licenses in Hong
Kong

2018

於杭州成立宏傑中國
杭州子公司，組建認
證和會計服務團隊
Establishment
of Maninvest Xing
Zhong (Hangzhou)
Consulting Co.,
Ltd with a team
of assurance
and accounting
services

2018

集團管理辦公室、集
團財務辦公室、集團
傳訊辦公室成立
Establishment of
Group Management
Office, Group
Finance Controller
Office, and Group
Communication
Office



MANIVEST CLIENTS

宏傑客戶

30 多年來，宏傑一直為合作夥伴及其國際客戶提供公司架構、破產清算，海外紅籌架構規劃、跨境投融資規劃、跨境稅收籌劃服務等。憑借專業的團隊和服務質素，宏傑的服務得到了客戶高度認可。

Over the past 30 years, Manivest has been providing company structuring, insolvency, overseas red-chip structuring, cross-border investment and cross-border tax planning services. Our efforts and quality of services are duly recognized by our business associates and their clients.

企業客戶 | Corporate clients

和記地產	Hutchison Property	房地產	香港
黃埔物業管理	Whampoa Property Management	物業管理	香港
新昌集團	Hsin Chong Group	建築	香港
鳳凰衛視	Phoenix Satellite Television	電視娛樂	香港
中國通信	China Communications	網路電信	中國
徐福記	Hsu Fu Chi International Group	食品生產及銷售	中國
晶品集團	Epistar Group	電子科技	台灣
言成金融集團	HPI Financial Group	金融	香港
康師傅	Tingyi Holding Corp.	食品製造商	中國
震旦集團	Aurora Group	辦公傢俱、電子商品產業	中國
寶鉅兒童用品	BP Children's Products	嬰兒用品產業	中國
中鼎工程	CTCI Chemicals Corporation	煉油石化、電力、環境、交通、工程公司	台灣
台灣固網	Taiwan Fixed Network	資訊業、電信業、有線電視廣播	台灣
統一超商	President Chain Store Corporation (PCSC)	超市零售業	台灣
達爾科技	Diodes Group	電子產品製造商	台灣
國際紙業	International Paper	紙品製造商	美國
中國平安	Ping An Group	金融、保險	中國
奇虎 360	Qihoo 360	網路供應商	中國
傳化集團	Transfar Group	化工、物流、農業、科技	中國
嘉御基金	Vision Knight Capital	金融	中國
迪賽諾藥業	Shanghai Desano Pharmaceuticals Co.	醫藥	中國
外交官集團	Diplomat	地產、金融及旅行用品生產商	台灣
胡潤百富	Hurun Report	媒體、公關、調研與顧問諮詢、金融投資	中國
科林集團	Kelin Group	環保科技	中國
韋博國際英語	Web International English	教育	中國
孔裔教育	Confucius Education	教育	中國
浙江巨人控股	Zhejiang Giant Holding Co.	實業投資，資產管理，物流裝備	中國
中南集團	ZhongNan Group	房地產、工程總承包、金融投資、商業運營	中國
帕瑪強尼	Parmigiani Fleurier	手錶	瑞士

專業客戶 | Professional clients

渣打銀行	Standard Chartered Bank	銀行	香港
花旗銀行	Citibank	銀行	香港
匯豐銀行	HSBC	銀行	香港
中國民生銀行	China MinSheng Bank	銀行	中國
德邦證券	Tebon Securities	金融	中國
致達集團	Vistra Limited	信託、受信、企業和基金服務	香港
德勤	Deloitte	會計師事務所	香港
安侯建業	KPMG	會計師事務所	台灣
資誠	PwC	會計師事務所	台灣
的近律師行	Deacons	律師事務所	香港
其禮律師行	Clyde & Co.	律師事務所	香港
羅拔臣律師行	Robinson Solicitors	律師事務所	香港
中倫律師事務所	Zhong Lun Law Firm	律師事務所	中國
大成律師事務所	Dentons	律師事務所	中國
國浩律師事務所	Grandall Law Firm	律師事務所	中國
錦天城律師事務所	All Bright Law Offices	律師事務所	中國
浙江天冊律師事務所	T&C Law Firm	律師事務所	中國
世界童軍總會	World Scout Bureau	公益組織	香港
亞太人工智慧商業聯盟	Asia-Pacific AI Business Alliance	商會	中國
香港輸血及血液學協會	HK Association of Blood Transfusion and Haematology	商會	香港

MANIVEST PROFESSIONAL EXPERIENCE

宏傑集團專業服務經驗

作為卓越的行業領跑者，在過去 30 多年中，宏傑是跨境服務提供者中的領先一員。通過持續不斷地為國際客戶提供優質的專業服務，宏傑積累了豐富的公司架構、清算服務、海外紅籌架構規劃、跨境投融資規劃及國際稅務籌劃經驗。

For more than 30 years, Manivest ranked among the top service providers in insolvency, corporate structuring and cross-border service industry. By providing high quality professional services to our international clients, Manivest accumulated a wealth of experience in company structuring, liquidation, re-chip structuring, cross border investment and finance planning as well as international tax planning.

IN THE 1980s

20 世紀 80 年代末，宏傑集團的創始人之一方少雲女士便投身於境外服務行業。她曾於跨國銀行及信託公司任職董事，尤為擅長公司和信託服務。方少雲女士更是英國《金融時報》旗下的境外金融雜誌（Offshore Financial Review）的唯一華人專欄作家，並在香港《信報》開闢「逍遙境外」專欄，發表了一系列有關境外金融業務的文章。

In the late 1980s, one of the founders of Manivest Group--- Ms. Yvonne Fong had already devoted herself in the offshore service industry. Ms. Fong was a director in multi-national banks and trust corporations for many years, specialising in corporation and trust services. She was the only Chinese columnist for “Offshore Financial Review”, one of the publications of the “Financial Times” conglomerate in UK. She was also the writer of a newspaper column “Offshore at Large” with “Hong Kong Economic Journal”. She has also published a series of offshore business articles and papers.

IN THE 1990s

20 世紀 90 年代初，宏傑集團創始人何文傑會計師在天津、廣東順德參與了幾項先鋒專案的審計工作——「國有資產轉讓機制」。主要負責把原國有企業的會計結構和標準轉化為符合國際慣例的會計結構和標準，同時為企業上市和國際招標開展準備工作。

In the early 1990s, the founder of Manivest Group, Mr. Horace Ho participated in the auditing work of several pioneer projects in China--- “Transfer of state-owned assets into private share company” in Tian-jin and Shunde, China. He was mainly responsible for translating and implementation of the state-owned enterprises’ accounting structure and accounting standards into general accepted accounting practice and international accounting standards, while preparing for the IPO and international tendering for shares of the corporations.

20 世紀 90 年代中期，宏傑已將業務擴展到台灣。1999 年，澳門成為特別行政區後，宏傑成為首家在澳門提供全面公司服務（包括國際性的公司服務）的專業服務公司。

In the mid 1990s, Manivest expanded into Taiwan. In 1999, after Macao became a special administrative region of People’s Republic of China, Manivest was the first professional service company providing full scale comprehensive corporation services in Macao.

IN THE 2000s

1999 年，何文傑會計師和方少雲女士合著出版了《境外理財藍圖》一書，為國際投資者提供富有前瞻性的「21 世紀安全保障資產」新概念和新方法。

In 1999, Mr. Horace Ho and Ms. Yvonne Fong co-wrote and published a book in Taiwan- “Offshore Financial Planning”, providing prospective new concepts and new methods of protection of wealth in the 21st century for international investors.

2000 年，憑借對境外服務的專業與熱忱，何文傑會計師和方少雲女士成立了「亞太境外學會」（現名為「亞洲境外協會」），旨在提高境外金融業在亞太區的地位及促進境外從業人員的溝通與交流。

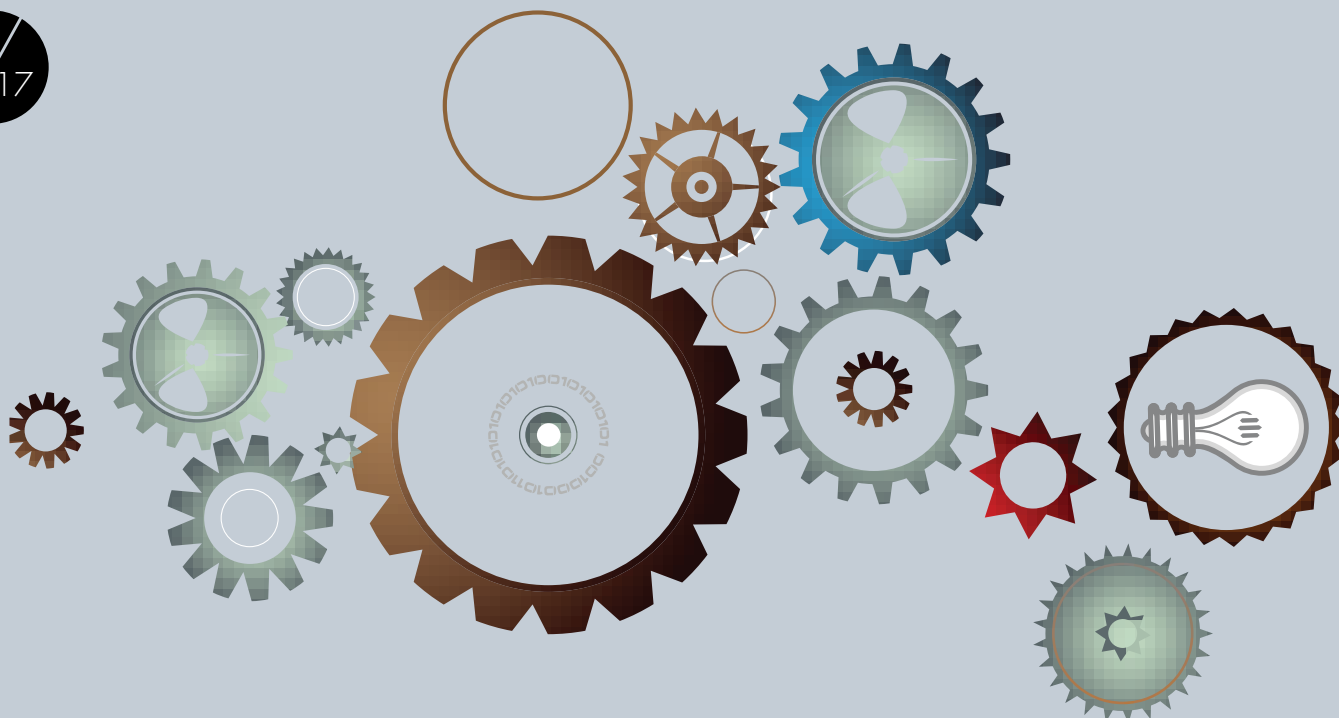
In 2000, Mr. Horace Ho and Ms. Yvonne Fong founded “Asia-Pacific Offshore Institute” (now known as “Asia Offshore Association”), an international association established to improve the status of offshore industry in the Asia Pacific region and to promote understanding and communication amongst offshore practitioners.

2002 年，宏傑將業務拓展到上海，設立了宏傑興中（上海）商務諮詢有限公司。如今，宏傑興中（上海）商務諮詢有限公司已成為公司架構規劃和稅務籌劃領域的知名諮詢公司，並與上海及中國的律師事務所及會計師事務所建立了良好的合作關係。

In 2002, Manivest expanded its services to Shanghai by Manivest Xing Zhong (Shanghai) Consulting Co., Ltd was established. Manivest has become a well-known consulting company in company structuring and tax planning in Mainland China now, and has established a good working partnership with major law firms and accounting firms in Shanghai and all over China.

2002 年，何文傑會計師在台灣出版了《境外公司管理手冊——英屬維爾京群島》，是台灣第一本為專業人士提供設立和維護 BVI 公司事務解答的工具書。何會計師曾多次舉辦專題講座，有關講義更被香港聯合交易所圖書館保存，以供上市公司參考。

In 2002, Mr. Horace Ho published “Offshore Company Management Handbook --- BVI” in Taiwan, which was the first book to provide answers to professionals about the setting up and maintenance of BVI companies. Mr. Ho was speakers for many seminars on offshore and related issues. His seminars’ handouts were kept in the archives of the Hong Kong Stock Exchange.



IN 2010

2010 年，宏傑集團中國總部（China Headquarters）成立，負責中國大陸的市場拓展和專業服務。宏傑中國總部以上海為核心，依託江浙，北至京津、南到廣州、西接武漢，服務網絡輻射了中國經濟最發達的地區和城市。

In 2010, Manivest Group China Headquarters was established. The China Headquarters is committed to the development in Mainland China and to provide our business associates and clients with high quality professional services. Manivest China Headquarters is based in Shanghai and is near to Jiangsu and Zhejiang. Manivest extended its services to China's most economically developed regions and cities: Beijing and Tianjin in the north, Guangzhou in the south as well as Wuhan in the west.

IN 2011

2011 年，宏傑集團在杭州設立了宏傑中國杭州分公司，進一步將服務重心投注於以杭州為中心的長三角地區，以幫助當地快速發展的優質企業「走出去」並購、融資以至境外上市。

In 2011, Manivest Group Hangzhou branch was set up. Our Hangzhou branch was set up to provide services to the clients in the Yangtze River Delta region, assisting local enterprises in the area of offshore mergers and acquisitions, financing as well as listing in overseas markets.

IN 2013

2013 年，宏傑集團在香港設立了宏傑調研出版有限公司，致力於為境外領域專業人士和跨境投資人士提供大中華地區境外行業資訊。宏傑出版的書籍、雜誌等一系列專業出版物得到業內人士的廣泛認可，並授權予 Westlaw 中國和 CCH 中國在其網站公開發佈。

In 2013, Manivest Research and Publication Limited was established in Hong Kong. The mission of this company is committed to publish professional publications in offshore industry for professionals and investors in

Greater China Region. Books and magazines published by Maninvest are well recognized in the industry. Maninvest has authorized Westlaw China and CCH China to publish the contents of our publication on their websites.

IN 2013

2013 年，宏傑調研出版有限公司與天冊律師事務所聯合出版了《中國企業境外投資法律與實務》一書，該書是第一本在中國境內以中文出版的同類書籍。

In 2013, Maninvest Research and Publication Limited collaborated with T & C Law Firm in the publish of the book entitled “Outbound Investment for China Enterprises – the Law and Practise” in China. It is the first book on the subject written in Chinese ever published in Mainland China.

IN 2014

2014 年，宏傑集團於上海成立宏傑中國清算團隊，為客戶提供各國 / 各地區之清算服務，例如為阿里巴巴旗下公司提供資產並購後的海外公司清算服務。

In 2014, the China liquidation team was set up in Shanghai to provide liquidation services for various jurisdictions. For example, we have provided liquidation services for an oversea subsidiary of Alibaba Group after an asset acquisition exercise.

IN 2018

2018 年，宏傑集團積極進取、碩果累累。隨著營業收入和客戶數量的增長，集團管理層向內而求、銳意革新，管理運營由分權化轉為集約化。集團管理辦公室、集團財務辦公室、集團傳訊辦公室、法證和諮詢團隊及宏傑杭州的認證和會計團隊相繼成立。與此同時，持有澳大利亞法律執照的莫鈞亮（Peter Mok）先生和持有中國大陸法律執照的李磊（Rock Li）女士先後加入了宏傑集團，他們分別擔任大中華區首席執行官兼集團商務拓展部總監，以及企業傳訊部總監。

2018 is a fruitful year for the Maninvest Group. With a fast grow of revenue and client, the management decided to turn inward to restructure the group form decentralized to centralized style of manage-ment. Group management office, Group Finance Office and Group Communication Office are established. Assurance and accounting team is established in Hangzhou. Mr. Peter Mok, our Chief Executive Officer (Greater China) and Director of Business Development who holds an Australian legal license, and Ms. Rock Li, Director of Corporate Communication Office who holds the Chinese legal license have joined our Group respectively.

IN 2018

2018 年，宏傑中國杭州分公司成功升級為獨立運營的子公司 – 宏傑興中（杭州）商務信息諮詢有限公司，市場觸角進一步向以杭州為核心的長三角經濟帶延伸，專業服務網絡因此得到有效拓展。

In 2018, the Hangzhou branch was upgraded to become a subsidiary of Maninvest Group – the Maninvest Xing Zhong (Hangzhou) Consulting Co., Ltd. While Hangzhou is the core area of the Yangtze River Delta Economic Belt, Maninvest has effectively expanded the service network towards this Economic Region.

MANIVEST RESEARCH PUBLICATIONS

宏傑研究智識



Industry Research 行業研究

傳播跨境行業知識，制定公司服務標準。宏傑集團在線下出版了一系列公司服務和跨境行業的專業出版物，如《境外公司管理手冊——英屬維爾京群島》、《中國企業境外投資法律與實務》、《宏傑季刊》、《逍遙境外》等。

隨著新型社交媒體和知識分享平台的興起，宏傑集團將行業研究平台逐漸從傳統媒體轉向在線新媒體。最近，宏傑集團在 Facebook、微信、微博、知乎、今日頭條等新媒體平台推出的「跨境投資圈」，同樣受到業界人士歡迎。

Promotion of Industry Knowledge and establishment of corporate service standards. Manivest has published a series of professional publications on corporate services and cross-border industries, such as the *Overseas Company Management Manual - British Virgin Islands*, *Chinese Enterprises Overseas Investment Law and Practice*, *Manivest Quarterly* and *逍遙境外*.

With the rise of new social media and knowledge sharing platforms, Manivest has gradually shifted its industry research platform from traditional media to online new media. Recently, 【the cross-border investment circle (跨境投資圈)】 launched by Manivest on new media platforms such as Facebook, WeChat, Weibo, Zhihu, and Today's Headlines are welcomed by the industry.



Publications 專業出版物

● 《境外公司管理手冊——英屬維爾京群島》--- 何文傑會計師著，是台灣第一本為專業人士提供設立和維護 BVI 公司事務解答的工具書。

● 《中國企業境外投資法律與實務》--- 王立新律師、何文傑會計師和李磊女士合著，是第一本為中國企業（打算或已經）在境外投資提供法律與實務指南的中文書籍。本書對不同司法管轄區的法律及相關 SPVs 有詳盡闡述。王立新律師為天冊律師事務所管理合伙人。

● 宏傑集團新媒體傳播以微信公眾號「跨境投資圈」為核心，形成了「兩微一條一臉書」的傳播聯動，同時輔之以知乎、百度百科等專業論壇，以每周 2 篇專業文章的頻次，持續不斷地向客戶和讀者傳遞最新跨境研究和宏傑專業知識。

● “Offshore Company Management Handbook--- BVI” --- Written by Mr. Horace Ho and was published in Taiwan. It is the first book on the subject and it provides answers to practitioners about the setting up and maintenance of BVI companies.

● “Outbound Investment for China Enterprises --- the Law and Practise” --- Jointly written by Mr. Patrick Wang, Mr. Horace Ho and Ms. Rock Li. It is the first book written in Chinese which provides guideline on legal and operational issues faced by Chinese enterprises which are investing or plan to invest in overseas. It covers laws and the use of SPVs in various jurisdictions. Mr. Patrick Wang is the managing partner of T & C Law Firm in China.

● The new media used by Manivest is primary newsletter published on “cross-border investment circle” of WeChat. It is supplemented by professional forums such as Zhihu and Baidu Encyclopedia. Manivest continues to deliver the latest cross-border research and Manivest's professional knowledge to customers and readers at a frequency of 2 professional articles per week.

深度剖析 專業服務

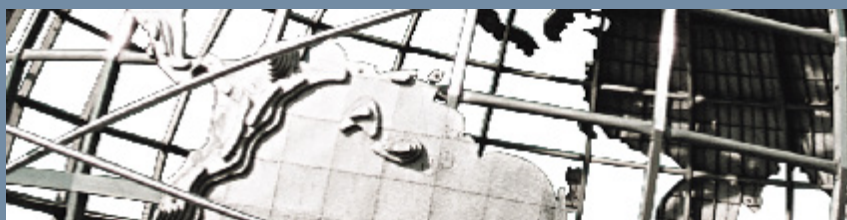


MANIVEST SERVICES

宏傑服務

Corporate Structuring Services

公司架構規劃服務



宏傑可以為您設計最為合適之公司架構，以便其用於國際貿易、投資控股、資金募集、企業上市或者資產保障等不同用途。宏傑所提供的公司架構規劃和服務包括：

- ◆ 為企業提供公司架構規劃方面的諮詢、顧問服務
- ◆ 為企業提供公司架構規劃所需的特殊目的公司（如，法人實體、公司、基金等）
- ◆ 為企業選擇公司架構規劃所需的最佳司法管轄區（如，香港、開曼群島、BVI、薩摩亞、新加坡、英國等）
- ◆ 為企業評估公司架構規劃所需的法律關係構成方式（如，合同、協議、許可關係、信託等）
- ◆ 為企業評估公司架構所需的 TIEA/DTA/DTT 稅收協定 /CbC 及 CRS 合規，最大程度提高企業的運營、會計和稅收效率

Maninvest is able to come up with the most suitable corporate structure for you with the view of using the structure in international trade, investment holding, fund raising, listing of the enterprise, asset protection or other fields. Maninvest' s corporate structure planning services include:

- ◆ To provide consultancy in the structural planning
- ◆ To provide enterprises with the required special purpose vehicles in corporate structuring (e.g corporation, company and foundation etc.)
- ◆ To select the best jurisdiction for the client for corporate structuring (e.g. Hong Kong, Cayman, BVI, Samoa, Singapore and UK etc.)
- ◆ To provide enterprises with the appropriate legal forms required in structuring(e.g contract, agreement, licensing and trust etc.)
- ◆ To evaluate TIEA/DTA/DTT/CbC and CRS compliance required by the corporate structuring, taxation, maximizing the tax and costs efficiency of enterprises



Litigation Support and Insolvency Services

訴訟支援及企業重組與清算服務

- ◆ 宏傑顧問有限公司（MAL）是一間專門提供訴訟支援及企業重組與清算的顧問公司。宏傑的團隊都擁有專業的法律訓練，在多年的訴訟支持實踐中累積了深厚的法律素養和豐富的實戰經驗。
- ◆ 自公司及訴訟支持服務團隊組建以來，宏傑已經為 2000 起清算和破產案件提供了專業服務。【最近，宏傑董事被任命為新昌集團控股（HK. 00404）附屬兩家公司的共同及個別接管人，對其擁有過億資產的兩家公司提供保護服務。】
- ◆ Manivest Advisory Limited (“MAL”) is a consulting firm specializing in litigation support, corporate restructuring, and insolvency services. Manivest’ s team members have formal professional insolvency and legal training, whilst having accumulated profound legal quality and extensive practical experiences after years of litigation supporting practice.
- ◆ Manivest has provided insolvency and bankruptcy services to over 2000 cases and companies since the establishment of the Litigation Support and Insolvency Services Department. 【 Recently, our directors have been appointed as joint and individual Receivers of Hsin Cheong (HK. 00404) to protect over 100 million as-sets of 2 subsidiaries of Hsin Cheong. 】





Corporate Restructuring and Insolvency

Services

企業重組及清算服務

- ◆ 作為臨時清算人 / 清算人，在各司法管轄區內開展自願清算和強制清算等事宜
- ◆ 作為破產受託人，開展破產清算事宜
- ◆ 作為諮詢專家，提供企業救助及清算方面的專業指導意見
- ◆ 作為獨立財務顧問，為公司重組提供諮詢、顧問服務
- ◆ 作為資產接管人，進行資產保全、調查和發現等事宜
- ◆ 在債務回收過程中，向貸方或債權人提供意見
- ◆ Acting as the provisional liquidator and liquidator in voluntary winding-up and compulsory liquidation in various jurisdictions
- ◆ Acting as bankruptcy trustees
- ◆ Acting as expert advisors to provide professional guidance with respect of enterprise rescue and liquidation
- ◆ Acting as Independent Financial Advisors in restructuring schemes
- ◆ Acting as receivers in asset protection, investigation and discovery
- ◆ Advising debtors and creditors in insolvency issues

Litigation Support and Consultancy Services

訴訟支援及顧問服務

◆ 法證會計及訴訟支援

解決爭議的諮詢、證據蒐集和披露之管理、專家證人服務、資產和股份評估、金融交易服務

◆ 盡職調查

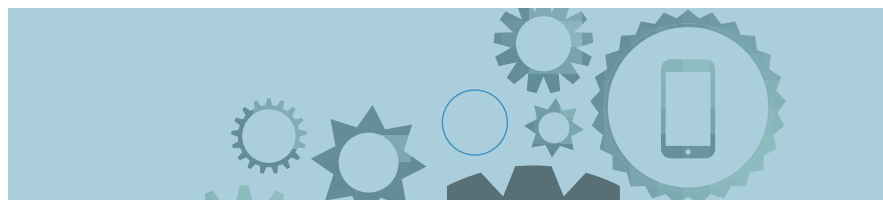
盡職調查、資產追蹤服務

◆ Forensic accounting and litigation support

Dispute settlement consultation, management of evidence collection and disclosure, expert witness service, assets and share evaluation and financial transactions services

◆ Due diligence

Due diligence services and asset tracing services



Establishment of Companies and Management Services

公司設立與管理服務



◆ 宏傑熟悉各種商業實體在國際投資中的運用，可以在 BVI、開曼群島、曼島、澤西島、毛里求斯、納閩島、塞舌爾、法國、特拉華、香港、新西蘭、新加坡、台灣、荷蘭、中國大陸、英國及美國設立公司並進行管理。

◆ 根據公司及商業實體的運行情況，宏傑還可以提供全方位、一站式的管理與維護服務，比如公司秘書服務、代名股東及代名董事服務、境內外銀行開戶、公證認證、會計服務、聯絡會計師編制審計決算，以及公司解散、註銷和公司清算服務等。

◆ Manivest is familiar with the use of all kinds of business entities in international investment. Manivest is able to set up SPVs in BVI, Cayman, Isle of Man, Jersey, Mauritius, Labuan, Seychelles, France, Delaware, Hong Kong, New Zealand, Singapore, Taiwan, theNetherland, MainlandChina, United Kingdom and USA.

◆ Manivest offers all-round and one-stop management and maintenance services: company secretary services, nominee shareholder services, opening account at domestic and overseas banks, notarization, certification, accounting, selecting auditors to prepare audited accounts, company dissolution, reregistration and liquidation services.

Assets Management and business licensing Services

資產管理工具和經營許可證申請服務



- ◆ 幫助獲得香港合資格金融服務提供者，例如：申請香港政府機構簽發的各類金融牌照或為客戶尋求某類牌照的殼資源供收購（如：9 號資管牌照），各類牌照變更之備案、維護和盡職調查等
 - ◆ 申請獲得香港、中國內地、澳門等地的各類經營許可證，例如：保安公司牌照、信託公司牌照、網絡內容供應商許可（ICP）、中國企業境外投資批准證書等
 - ◆ 海外信託（香港、澤西島、英屬維爾京群島、開曼群島等屬地）的規劃、設立和維護
-
- ◆ Application for licenses and to acquire qualification of financial service providers in Hong Kong, for instance, financial licenses issued by Hong Kong authorities , sourcing companies with license (especially for the No.9 License), maintenance and due diligent services
 - ◆ Application for various type of business operating licenses in Hong Kong, China and Macao for example Security Company Licence , Trust Corporation, Internet Content Provider(ICP), Foreign Investment Approval Certificate
 - ◆ Planning, establishment and maintenance of overseas trust (in Hong Kong Jersey, BVI, Cayman and other jurisdictions)

Cross-Border Tax Planning Services

跨境稅收籌劃服務

宏傑深諳大中華區的稅收機制，亦悉心研究各境外金融中心及其規劃工具的發展狀況，因此可以幫助您有效利用稅收優惠政策和金融工具，通過減少納稅義務來提高公司的盈利能力。

- ◆ 為企業的商業運營和跨境交易提供合理的稅務架構規劃
- ◆ 為企業投資規劃、集團重組及企業並購提供高效的戰略性稅務建議
- ◆ 為企業並購提供稅務方面的盡職調查
- ◆ 為企業審閱 IPO 前的稅務安排，並為其提供納稅申報服務

With our knowledge and familiarity of the tax system in Greater China, and our thorough research in various offshore financial centres and their tax planning vehicles, we can assist in raising the profitability of an enterprise by reducing its tax by using relevant preferential tax policies and financial instruments effectively.

- ◆ Providing sound tax structure planning service for operation of an enterprise and its cross-border transactions
- ◆ Offering highly efficient and strategic tax advice for enterprise investment planning, reorganization of a corporate group, and mergers and acquisitions
- ◆ Providing taxation due diligence services for mergers and acquisitions
- ◆ Reviewing tax plan before the IPO of an enterprise and providing tax compliance service for the company



Information Assets Tracing Services

配套信息資產追蹤相關服務



中國境內企業信息調查服務

Enterprise information services in China

宏傑可以為您提供全套的工商信息調查服務。此外，針對您的特定需求，宏傑可以為您提供專門所需信息查詢及報告。

Maninvest is able to provide you with complete corporation information filed in Industrial and Commercial Tax Bureau. Apart from that, Maninvest can also provide information inquiry and reports as you may specially require.

境外司法管轄區企業信息調查服務

Enterprise Information Services in other jurisdictions

宏傑可以為您提供境外司法管轄區的企業信息調查服務：

- ◆ 香港：公司名稱、公司狀況、成立日期、股本信息、股東和董事信息、註冊地址、會計年審、抵押登記信息、訴訟記錄、不動產物業等
- ◆ 島國公司（如：BVI、開曼群島等）：公司註冊號碼、註冊成立日期、公司狀況、股本信息、註冊代理人、註冊辦公室地址、信用良好證明等

Maninvest is able to provide you with corporate information services in other jurisdictions:

- ◆ Hong Kong: company name, company status, date of incorporation, capital information, shareholders' and directors' information, registered address, financial of year end, mortgage registration information, litigation records, immovable property, etc
- ◆ Other Jurisdictions (such as BVI, Cayman, etc.): company registration number, date of incorporation, company status, capital information, registered agent, registered office address, certificate of good standing, etc

Investment Services in China

投資中國服務



置身於中國的經濟重鎮——上海和杭州，宏傑集團擁有一支訓練有素且經驗豐富的本土團隊，以協助您實現在中國的商業擴張。經過 30 多年的經驗積累，宏傑在以下行業投資專業諮詢中擁有明顯優勢：

- ◆ 融資租賃 / 保理行業
- ◆ 醫療器械行業
- ◆ 文化傳媒行業
- ◆ 申請各類稅收優惠和財政支持（尤其是高新技術產業與融資租賃行業）等

Placing itself in Shanghai and Hangzhou, the financial centers in China, Manivest Group has a welltrained and experienced local team to assist you in expanding business in China. With over 30 years of experience, Manivest has obvious advantages in advising investment in the following fields:

- ◆ Leasing / financial / factoring businesses
- ◆ Medical equipment business
- ◆ Culture and media businesses
- ◆ Application for tax rebate or financial subsidies (especially for financial, leasing and high-tech industries)

Business Process Outsourcing (BPO) Services

商業流程外包服務

通過將一系列的商業服務外包給宏傑，宏傑可以幫助您專注於核心業務，從而使您在營商活動中節約成本，實現收益的最大化。宏傑的商業外包服務主要包括：納稅申報（租賃）、會計和財報服務、銀行服務、貿易服務、IT 服務和人力資源服務等。

By outsourcing a series of business services to Manivest, you can focus on the core business, leading to substantial costs savings and maximization of profits. Manivest' s business process outsourcing (BPO) service include: revenue collection (rent) services, accounting and financial statements preparation services, banking services, trade related services, IT services and human resources (HR) services.



Research and Publication Services

調研出版服務

宏傑集團旗下的宏傑調研出版有限公司可以為您提供大中華地區境外行業出版、調查研究和知識流程外包服務。宏傑的調研與出版服務包括：

- ◆ 市場和行業准入、可行性研究報告、專題研究報告等服務
- ◆ 法律、會計、諮詢、設計等方面的專業設計外包服務
- ◆ 市場調研、數據分析、編輯、翻譯、設計、印刷、報告出版等方面的專業服務
- ◆ 公司內部資料的出版、美化服務

Maninvest Research and Publication Limited is capable of providing research, design, editing and in-house publishing, market research and knowledge process outsourcing services. Maninvest' s research and publication services include:

- ◆ Research on market and industry entrance, project feasibility report, tailor-made research on a given field
- ◆ Professional publications outsourcing - Maninvest can handle the legal, accounting and design aspects of publishing
- ◆ Market research, data analyzing editing, translation, designing, printing and publishing of report
- ◆ Publications of in-house communication materials

CONTACT US

聯繫我們



Manivest Asia Limited

香港總部

香港灣仔皇后大道東 43-59 號東美中心 1405-1407 室
Units 1405-1407, Dominion Centre, 43-59 Queen's
Road East, Wan Chai, Hong Kong
Tel: (852) 2851 6752
Fax: (852) 2537 5218
Email: Enquiry@ManivestAsia.com

Manivest Xing Zhong (Shanghai) Consulting Co., Ltd. 上海辦事處

上海市靜安區愚園路 172 號環球世界大廈 A 座 2402 室
Room 2402, Block A, Universal Mansion, 172 YuYuan
Road, Jingan District, Shanghai 200040, China.
Tel: (86 21) 6249 0383
Fax: (86 21) 6249 5516
Email: Shanghai@ManivestAsia.com

Manivest Xing Zhong (Hangzhou) Consulting Co., Ltd. 杭州辦事處

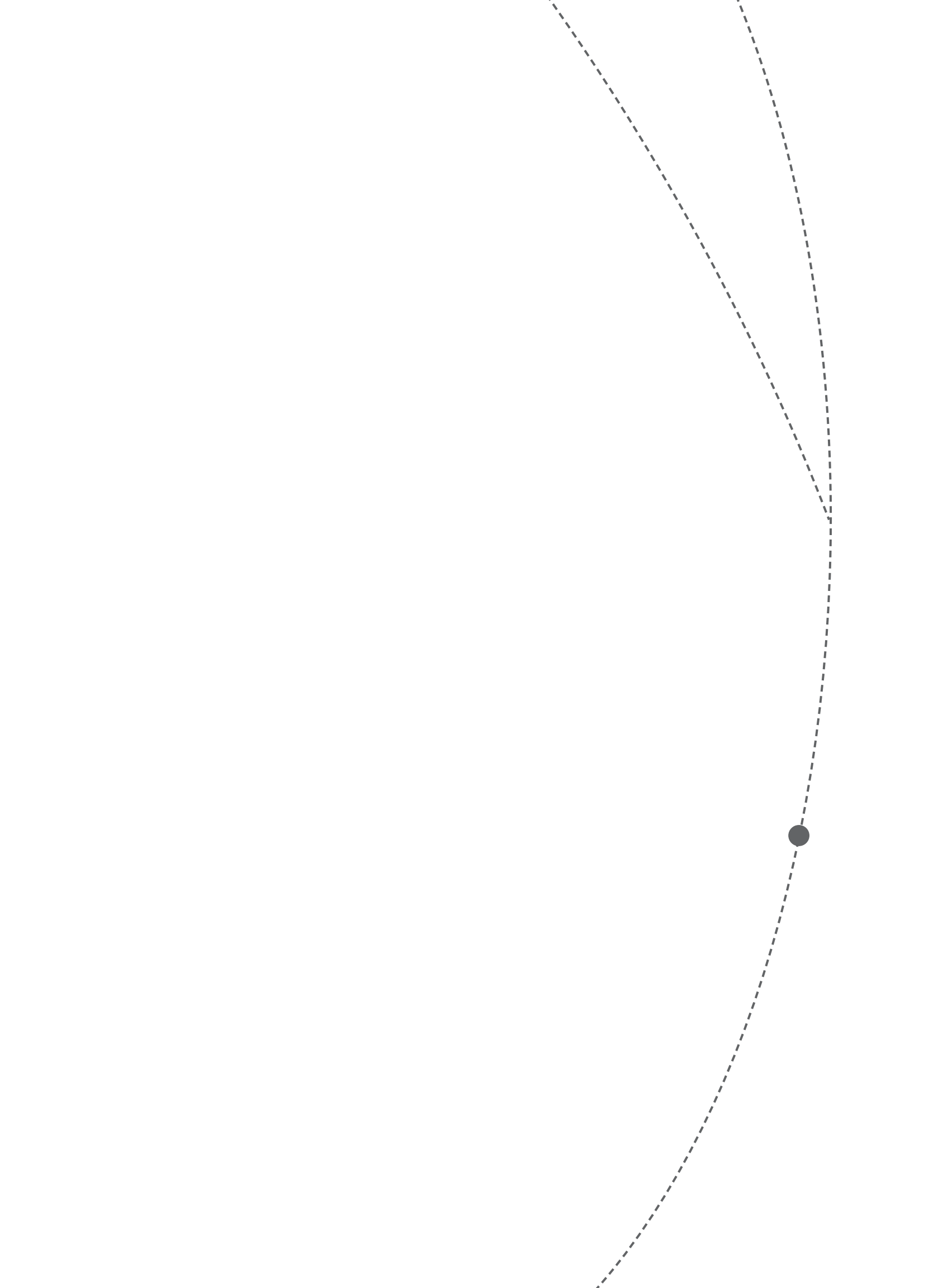
杭州市拱墅區華浙廣場 1 號華浙大廈 8 樓 I 座
Room 8I, Huzhe Building, Huazhe Square 1, Gongshu
District, Hangzhou 310005, China
Tel: (86 571) 8523 0717
Fax: (86 571) 8523 2081
Email: Hangzhou@ManivestAsia.com.cn

Manivest Macao Manivest Asia Lda. 澳門辦事處

澳門新口岸北京街 174 號廣發商業中心 10 樓 E 座
Rua, Pequim No.174, Edf, Centro Com, Kong Fat, 10º
Andar E, Macao
Tel: (853) 2870 3810
Fax: (853) 2870 1981
Email: Macao@ManivestAsia.com

Manivest Xing Zhong (Hangzhou) Consulting Co., Ltd. Huizhou Branch 惠州辦事處

惠州市惠城區江北文昌一路華貿大廈 3 座 1310 號單元
Room 1310, Block 3, Huamao Building, Wenchang 1st
road, Jiangbei, Huichen District, Huizhou, China





源於亞洲，基於亞洲，服務全球
Originated in Asia, Based in Asia,
Serving the World

宏傑集團 版權所有 Copyright © 2015 Manivest Group . All rights Reserved.